

Probate Notes for August 4, 2017

Probate notes are a recommendation as to the outcome of the petition. Unlike tentative rulings, they do not automatically become adopted as the order of the court. Unless an appearance at the hearing is otherwise required by law, if petitioner submits a proposed order prior to the hearing and the recommendation is to grant the petition, no appearance is necessary. If you are scheduled to appear and there is no probate note issued in your case, you should appear as scheduled. If you wish to continue a matter, you must contact the civil division at (530) 406-6704, at least two (2) court days before your hearing.

Please Note: The following probate matters will be heard in **Department Four at 9:00 a.m.**

CASE: Conservatorship of Kuschmann
Case No. CV PC 16-91

The Court notes the following deficiencies with the first account and report:

1. Petitioner fails to provide a summary of account using the mandatory Judicial Council Form GC-400SUM.
2. Petitioner did not provide notice at least 15 days before the hearing as required. (Prob. Code, § 1460.)
3. At the time of posting probate notes, the conservator failed to file the *original* account statements showing the account balance as of the closing date of the accounting period. (Prob. Code, § 2620, subd. (c).)
4. Petitioner failed to file an inventory and appraisal of the estate as required. (Prob. Code, § 2610.)
5. The requisite original billing statements for the residential care facility have not been filed with the court. (Prob. Code, § 2620, subd. (c)(5).)

CASE: Conservatorship of Pehlke
Case No. CV PC 11-102

The Court notes the Court Investigator's report recommends termination of the conservatorship. To the extent the parties wish to terminate the conservatorship, a petition for termination must be filed with the Court. (Prob. Code, § 1860 et seq., Cal. Rules of Court, rule 7.1072)