

Probate Notes for September 14, 2016

Probate notes are a recommendation as to the outcome of the petition. Unlike tentative rulings, they do not automatically become adopted as the order of the court. Unless an appearance at the hearing is otherwise required by law, if petitioner submits a proposed order prior to the hearing and the recommendation is to grant the petition, no appearance is necessary. If you are scheduled to appear and there is no probate note issued in your case, you should appear as scheduled. If you wish to continue a matter, you must contact the civil division at (530) 406-6704, at least two (2) court days before your hearing.

Please note: The Yolo Superior Court is now located at 1000 Main Street, in Woodland. The following probate matters will be heard in **Department Eleven at 9:00 a.m.**

**CASE: Estate of Clauser
Case No. CV PB 02-191**

The Court notes the following deficiency: Item 5 of the inventory and appraisal is incomplete. (Prob. Code, § 8800, subd. (d).)

**CASE: Estate of Gumb
Case No. CV PB 16-06**

The Court notes the following deficiencies:

1. Petitioner fails to state whether notice was given or was required under Probate Code section 9201.
2. The petition is inconsistent. Paragraph eight states “A Final Inventory and Appraisal was filed on March 28, 2016, showing assets with a value of \$1,807,019.00. Petitioners allege that such Final Inventory and Appraisal, showing total estate assets of \$1,807,019.00, contains all of the assets of the Estate that have come to Petitioners’ knowledge or into their possession.” However, at paragraph twenty, petitioners seek distribution of cash totaling \$151,690.12 held in Union Bank account ending ***-0584 which is not listed in the Inventory and Appraisal.