

Probate Notes for January 9, 2019

Probate notes are a recommendation as to the outcome of the petition. Unlike tentative rulings, they do not automatically become adopted as the order of the court. Unless an appearance at the hearing is otherwise required by law, if petitioner submits a proposed order prior to the hearing and the recommendation is to grant the petition, no appearance is necessary. If you are scheduled to appear and there is no probate note issued in your case, you should appear as scheduled. If you wish to continue a matter, you must contact the civil division at (530) 406-6704, at least two (2) court days before your hearing.

Please Note: The following probate matters will be heard in **Department Twelve at 9:00 a.m.**

CASE: Conservatorship of Bunfill
Case No. CV PC 13-172

The Court notes the following deficiency: the conservators failed to file the required accounting as ordered by the Court on January 11, 2017. (Prob. Code, § 2620.)

It is recommended to approve the court investigator's report. (Prob. Code, § 1850 et seq.)

The conservators are directed to appear.

CASE: Estate of Chancery
Case No. CV PB 17-46

The Court notes the following deficiencies:

1. Petitioner fails to state whether notice was given or was required to the Victim's Compensation and Government Claims Board. (Prob. Code, § 9202, subd. (b).)
2. Petitioner fails to state whether she gave notice of administration to the Franchise Tax Board within 90 days of the date letters were first issued. (Prob. Code, § 9202, subd. (c).)
3. Petitioner fails to state the required information for sales of assets. (Cal. Rules of Court, rules 7.550(b).)
4. Petitioner fails to state the required information for the sale of real property. (Cal. Rules of Court, rule 7.250(a); Prob. Code, § 10511.)
5. Petitioner failed to file an inventory and appraisal of the estate as required. (Prob. Code, § 8800.)
6. For ordinary services, the attorney for the personal representative shall receive compensation based on the value of the estate accounted for by the personal representative. (Prob. Code, § 10810, subd. (a), *Estate of Getty* (1983) 143 Cal.App.3d 455.) The Court finds no authority permitting the attorney's fees to be reduced below the statutory minimum.