

Probate Notes for January 18, 2019

Probate notes are a recommendation as to the outcome of the petition. Unlike tentative rulings, they do not automatically become adopted as the order of the court. Unless an appearance at the hearing is otherwise required by law, if petitioner submits a proposed order prior to the hearing and the recommendation is to grant the petition, no appearance is necessary. If you are scheduled to appear and there is no probate note issued in your case, you should appear as scheduled. If you wish to continue a matter, you must contact the civil division at (530) 406-6704, at least two (2) court days before your hearing.

Please Note: Unless otherwise noted, the following probate matters will be heard in **Department Twelve at 9:00 a.m.**

CASE: Conservatorship of Foster
Case No. CV PC 18-71

The temporary conservator failed to file an amended petition as ordered by the Court on November 11, 2018. Therefore, it is recommended to drop the petition from the Court's calendar.

To the extent that the Court order is at variance with the minute order, the Court intended for the temporary conservatorship to expire on the date of the hearing, January 18, 2019.

CASE: Conservatorship of Norman
Case No. CV PC 18-71

This probate matter will be heard in **Department 6.**

It is recommended to approve the court investigator's report and second verified account and report of conservator. (Prob. Code, §§ 1850 et seq., 2620, 1060.)

It is recommended to set a biennial review for January 19, 2021, at 9:00 a.m.

Petitioner shall provide a proposed order prior to the hearing.

CASE: Conservatorship of Raganit
Case No. CV PC 18-236

It is recommended to grant the petition for appointment of probate conservator of the person and estate. (Prob. Code, § 1820 et seq.)

It is recommended to set an annual review for January 19, 2021, at 9:00 a.m.

Petitioner shall provide a proposed order prior to the hearing.

CASE: Conservatorship of Ramirez
Case No. CV PC 17-255

The Court notes the following deficiencies:

1. Proof that the notice of hearing has been served on the required parties has not been filed with the Court. (Prob. Code, § 1460, subd. (b).)
2. The Inventory and Appraisal filed on June 11, 2018, states the value of assets at the beginning of the conservatorship was \$11,712.57. However, the First and Account and Report states that the assets on hand were \$8,824.79.
3. The conservator has failed to file all original account statements showing the account balance immediately preceding the date the conservator was appointed and all account statements showing the account balance as of the closing date of the account. (Prob. Code, § 2620, subd. (c).)
4. The requisite original billing statements for the residential care facility have not been filed with the court. (Prob. Code, § 2620, subd. (c)(5).)
5. The conservator failed to include a statement of all compensation paid to the fiduciary or her attorneys other than pursuant to a prior court order. (Prob. Code, § 1064, subd. (a)(3).)
6. The conservator failed to include an allegation disclosing whether all of the cash has been invested and maintained in interest bearing accounts or in investments authorized by law or the governing instrument, except for an amount of cash that is reasonably necessary for the orderly administration of the estate. (Prob. Code, § 1064, subd. (a)(5).)