

Probate Notes for January 6, 2020

Probate notes are a recommendation as to the outcome of the petition. Unlike tentative rulings, they do not automatically become adopted as the order of the court. Unless an appearance at the hearing is otherwise required by law, if petitioner submits a proposed order prior to the hearing and the recommendation is to grant the petition, no appearance is necessary. If you are scheduled to appear and there is no probate note issued in your case, you should appear as scheduled. If you wish to continue a matter, you must contact the civil division at (530) 406-6704, at least two (2) court days before your hearing.

Please Note: The following probate matters will be heard in **Department Nine at 9:00 a.m.**

**CASE: Estate of Spiess
Case No. CV PB 19-29**

It is recommended to approve the first and final report on waiver of accounting, and for final distribution and settlement of the estate. (Prob. Code, § 11600 et seq.)

**CASE: Estate of Young
Case No. CV PB 18-73**

The Court notes the following deficiencies:

1. Petitioner has failed to state whether notice was given to known or reasonably ascertained creditors of decedent. (Prob. Code, §§ 9050, 10900.)
2. Petitioner has failed to state the estate's assets on hand or whether the estate is solvent. (Cal. Rules of Court, rule 7.750(b)(4), (5).)
3. Petitioner has failed to provide detailed schedules of receipts and gains or losses on sale where an amount other than the amount of the inventory and appraisal is used as a basis for calculating fees or commissions. (Cal. Rules of Court, rules 7.550(b)(6), 7.705(b).)
4. Item 5 of the inventory and appraisal is incomplete. (Prob. Code, § 8800, subd. (d).)