

Probate Notes for March 5, 2020

Probate notes are a recommendation as to the outcome of the petition. Unlike tentative rulings, they do not automatically become adopted as the order of the court. Unless an appearance at the hearing is otherwise required by law, if petitioner submits a proposed order prior to the hearing and the recommendation is to grant the petition, no appearance is necessary. If you are scheduled to appear and there is no probate note issued in your case, you should appear as scheduled. If you wish to continue a matter, you must contact the civil division at (530) 406-6704, at least two (2) court days before your hearing.

Please Note: The following probate matters will be heard in **Department Ten at 9:00 a.m.**

CASE: Conservatorship of Backhaus
Case No. CV PB 03-142

It is recommended to approve the first verified account and report of the conservator and to dispense with the conservator's bond requirement and waive future accountings, so long as the requirements of Probate Code section 2628 remain satisfied. (Prob. Code, §§ 1850 et seq.; 2323, 2628.)

CASE: Estate of Bolden
Case No. CV PB 19-92

It is recommended to approve the first and final report on waiver of accounting, and to grant the petition for allowance of statutory compensation to the attorney for the executor for ordinary services, and for final distribution and settlement of the estate. (Prob. Code, § 11600 et seq.)

CASE: Conservatorship of Martinez
Case No. CV PC 19-10

On the Court's own motion, the matter is **CONTINUED** to April 2, 2020, at 9:00 a.m. in Department 10 for completion of the court investigator's report.

Regarding the petition for attorney's fees, the Court notes the following deficiency: Petitioner fails to include a statement of facts which shows the nature and difficulty of the tasks performed, shows the results achieved, shows the benefit of the services to the estate, and states the estimated amount of statutory compensation. (Cal. Rules of Court, rules 7.751, 7.702, subs. (1), (2), (3), (7).)