

Probate Notes for September 11, 2020

Probate notes are a recommendation as to the outcome of the petition. Unlike tentative rulings, they do not automatically become adopted as the order of the court. Unless an appearance at the hearing is otherwise required by law, if petitioner submits a proposed order prior to the hearing and the recommendation is to grant the petition, no appearance is necessary. If you are scheduled to appear and there is no probate note issued in your case, you should appear as scheduled. If you wish to continue a matter, you must contact the civil division at (530) 406-6704, at least two (2) court days before your hearing.

NOTICE: Effective May 4, 2020, all court appearances are by Zoom or Conference call. Yolo Superior Court Virtual Courtroom and conference call information is posted on the Yolo Court's Website at www.yolo.courts.ca.gov.

Please Note: The following probate matters will be heard at 9:00 a.m. in Department **Ten**.

CASE: Conservatorship of Dolly
Case No. CVPC 18-144

Due to the death of the conservatee, the conservatorship of the person terminated, by operation of law, April 15, 2020.

The Court notes the following deficiencies:

1. A separate accounting for the period subsequent to the date of death of the conservatee has not been filed with the Court as required. (Prob. Code, §§ 1860(a), 2620, subd. (b), 2620.2; Cal. Rules of Court, rule 7.1052.)
2. Petitioner has not calculated the amount of statutory compensation to be paid by the estate. (Cal. Rules of Court, rules 7.751, 7.702.)

Parties are **DIRECTED TO APPEAR**.

CASE: Conservatorship of Gagon
Case No. CVPC 20-94

It is recommended to grant the petition for appointment of probate conservator of the person. (Prob. Code, § 1820 et seq.)

It is recommended to set an annual review for Friday, September 10, 2021.

It is recommended to waive reimbursement to the Court for the court investigator's report.

Parties are **DIRECTED TO APPEAR**.

CASE: Conservatorship of Corralejo
Case No. CVPC 20-122

Parties are **DIRECTED TO APPEAR**.

Please Note: The following probate matters will be heard at 9:00 a.m. in Department **Nine**.

CASE: Limited Conservatorship of Cooke
Case No. CV P2 09-79

It is recommended to approve the court investigator's report for continuation of the conservatorship. (Prob. Code, § 1850 et seq.)

It is recommended to set a biennial review for July 8, 2022.

It is recommended to waive reimbursement to the Court for the Court investigator's report.

Parties are **DIRECTED TO APPEAR**.

CASE: LPS Conservatorship of Otten
Case No. LPSQ 20-84

The Court notes the following deficiencies: The comprehensive report of the conservatorship investigating officer has not been filed with the Court and served on the requesting physician, proposed conservator, and proposed conservatee, as required. (Welf. & Inst. Code, § 5354 et seq.)

Parties are **DIRECTED TO APPEAR**.

CASE: LPS Conservatorship of Lopez
Case No. LPSQ 20-83

The Court notes the following deficiencies: The comprehensive report of the conservatorship investigating officer has not been filed with the Court and served on the requesting physician, proposed conservator, and proposed conservatee, as required. (Welf. & Inst. Code, § 5354 et seq.)

Parties are **DIRECTED TO APPEAR**.

CASE: LPS Conservatorship of Sue
Case No. LPSQ 17-39

It is recommended to approve the verified third account and report of conservator and to grant the petition for reappointment of conservator. (Welf. & Inst. Code, § 5350 et seq.)

Parties are **DIRECTED TO APPEAR**.

CASE: LPS Conservatorship of O'Keeffe
Case No. LPSQ 15-50

It is recommended to approve the verified fifth account and report of conservator and to grant the petition for reappointment of conservator. (Welf. & Inst. Code, § 5350 et seq.)

Parties are **DIRECTED TO APPEAR.**

**CASE: Conservatorship of Hodge
Case No. CVPC 20-7**

Parties are **DIRECTED TO APPEAR.**

**CASE: Conservatorship of Garcia
Case No. CVPC 17-113**

Due to the death of the conservatee, the conservatorship of the person terminated, by operation of law, January 19, 2019.

The Court notes the following deficiency: Conservators have failed to file a final accounting. (Prob. Code, §§ 2620, subd. (b), 2620.2.)

Parties are **DIRECTED TO APPEAR.**

**CASE: Conservatorship of Mayes
Case No. CVPC 13-75**

Due to the death of the conservatee, the conservatorship of the person terminated, by operation of law, September 8, 2018.

It is recommended to approve the verified fourth and final account and report of the conservator and to grant the petition for discharge upon the filing of a final declaration with the Court showing that the remaining estate assets, if any, have been properly delivered. (Prob. Code, §§ 2620 et seq., 2467.)

Parties are **DIRECTED TO APPEAR.**

**CASE: Limited Conservatorship of Landis
Case No. CV PC 12-65**

It is recommended to approve the court investigator's report for continuation of the conservatorship. (Prob. Code, § 1850 et seq.)

It is recommended to set a biennial review for July 8, 2022.

It is recommended to waive reimbursement to the Court for the Court investigator's report.

Parties are **DIRECTED TO APPEAR.**

**CASE: Conservatorship of Ree
Case No. CVPC 11-95**

Due to the death of the conservatee, the conservatorship of the person terminated, by operation of law, January 6, 2019.

It is recommended to approve the verified fifth and final account and report of the conservator and to grant the petition for discharge upon the filing of a final declaration with the Court showing that the remaining estate assets, if any, have been properly delivered. (Prob. Code, §§ 2620 et seq., 2467.)

Parties are **DIRECTED TO APPEAR.**

**CASE: Conservatorship of Plude
Case No. CV PC 09-35**

It is recommended to approve the court investigator's report for continuation of the conservatorship. (Prob. Code, § 1850 et seq.)

It is recommended to set a biennial review for July 8, 2022.

It is recommended to waive reimbursement to the Court for the Court investigator's report.

Parties are **DIRECTED TO APPEAR.**

**CASE: Estate of Oshier
Case No. CVPB 17-45**

It is recommended to approve the amended first and final account and report of administrator, and to grant the petitions for statutory compensation to the administrator and attorney for the administrator for ordinary services, compensation to the administrator for extraordinary services, for authorization to withhold a reserve fund, for authorization to pay outstanding bond costs, and for final distribution and settlement of the estate. (Prob. Code, § 11600 et seq.)

Parties are **DIRECTED TO APPEAR.**

**CASE: LPS Conservatorship of Samantha Stevens
Case No. CVPB 00-219**

It is recommended to approve the verified twentieth account and report of conservator and to grant the petition for reappointment of conservator. (Welf. & Inst. Code, § 5350 et seq.)

Parties are **DIRECTED TO APPEAR.**

**CASE: Conservatorship of Hoffman
Case No. CVPC 19-98**

The Court notes the following deficiency: Proof that the notice of hearing has been served on the conservatee has not been filed with the Court. (Prob. Code, § 1460, subd. (b).)

Parties are **DIRECTED TO APPEAR.**

**CASE: Conservatorship of Facio
Case No. CVPC 20-87**

It is recommended to grant the petition for appointment of probate conservator of the person and estate. (Prob. Code, § 1820 et seq.)

On July 23, 2020, the Court appointed the public defender as legal counsel for the proposed conservatee (Prob. Code, §§ 2356.5, subd. (f)(1), 1470 et seq.)

It is recommended to set an annual review for Friday, August 20, 2021.

Parties are **DIRECTED TO APPEAR.**

CASE: Conservatorship of Blatt
Case No. CVPC 18-181

Parties are **DIRECTED TO APPEAR.**